American Society for Dermatologic Surgery

Report of 2010 Procedures

December 2011

AS DS American Society for Dermatologic Surgery American Society for Dermatologic Surgery Association

ASDS Report of 2010 Procedures Methodology

- Conducted by LCW Research
- Survey active April 6 June 24, 2011
- Web-based administration
- Survey link e-mailed to 3,700 practicing ASDS members
- 415 respondents (11.2% response rate)
- Data in this report were collected for the 2010 experience and generalized to represent all ASDS members



ASDS Report of 2010 Procedures Executive Summary

Members performed an estimated 3.1M Skin Cancer Treatments, 1.4M Neurotoxin and 1.4M Laser/Light Procedures, and over 800,000 Soft Tissue Filler Injections

Ninety-four percent of members performed Skin Cancer Treatments; the majority – about 2.9M – were **Non-melanoma**; about 150,000 were **Melanoma**

More than eight in 10 members performed **Injectable Neurotoxin** procedures using **Botox** and **Dysport**

Nearly three-quarters of ASDS members performed Laser/Light Procedures for facial redness and/or vessels – estimated at more than 400,000 cases

About two-thirds of members performed both Vein Treatment/Sclerotherapy and Chemical Peel procedures



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ASDS Report of 2010 Procedures Executive Summary

The estimated total number of **Chemical Peels** performed in 2010 was nearly 400,000

About six in 10 members performed Laser Hair Removal treatment sessions—totaling an estimated over 500,000 cases

30% of members used Laser/Light Procedures to remove over 85,000 tattoos

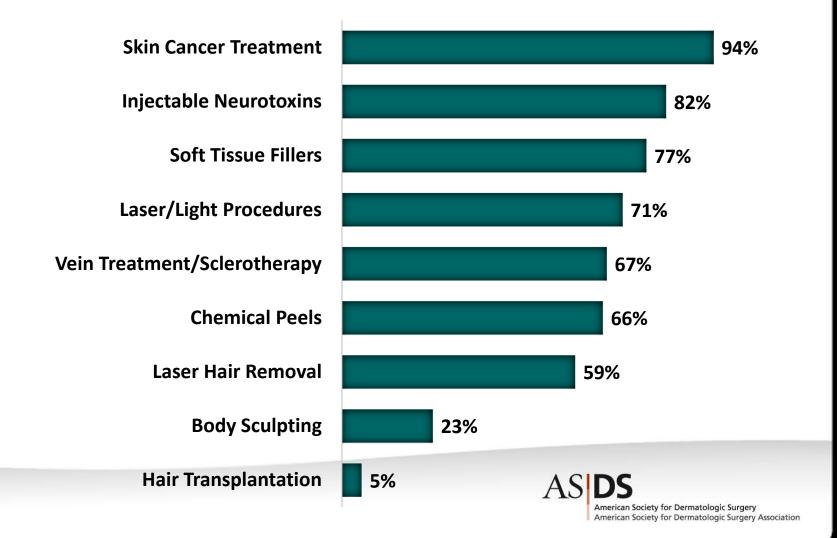
Over 40% used Laser/Light Procedures to treat over 150,000 acne/traumatic scars

Of the nearly 60,000 **Body Sculpting Procedures** performed by ASDS members in 2010, **Tumescent Liposuction** was the most common

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ASDS Report of 2010 Procedures Breakdown of Procedures Overall

% Members Performing Procedures Overall in 2010...



ASDS Report of 2010 Procedures Breakdown of Procedures Overall

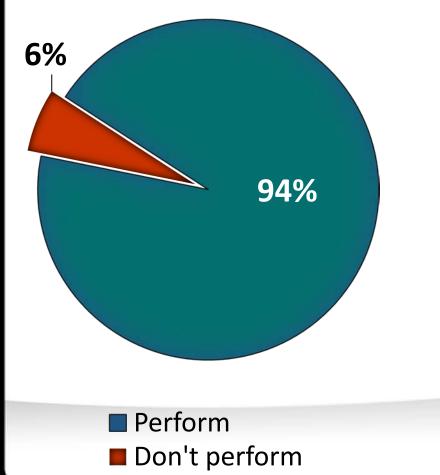
Average # of Procedures Performed by Members in 2010...

Procedure	Average # of procedures	Product, Method or Type used in greatest quantity
Skin Cancer Treatment	3,077,993	Non-melanoma (2,945,903)
Injectable Neurotoxins	1,405,667	Botox (1,113,367)
Laser/Light Procedures	1,395,862	Facial redness and/or vessels (402,301)
Soft Tissue Fillers	838,827	Restylane/Perlane (333,814)
Laser Hair Removal	541,680	NA
Chemical Peels	389,499	NA
Vein Treatment/Sclerotherapy	150,479	NA
Body Sculpting	56,462	Tumescent Liposuction (31,413)
Hair Transplantation	10,434	NA

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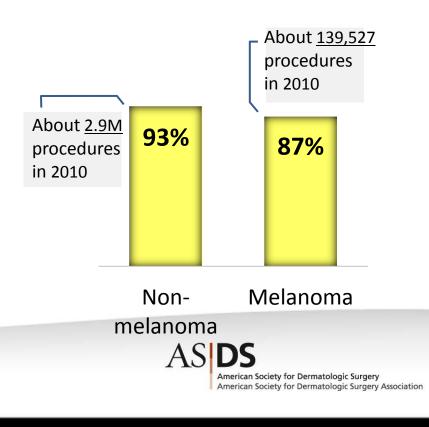
ASDS Report of 2010 Procedures Skin Cancer Treatment

% Members Performing Skin Cancer Treatment Procedures...



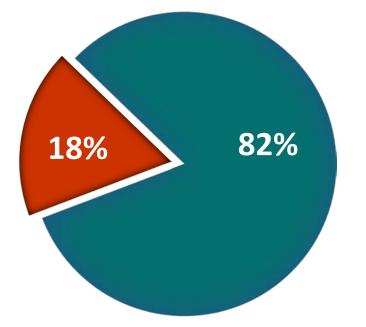
Members performed an estimated **3.1** Million Skin Cancer procedures in 2010

% Treating Various Types...



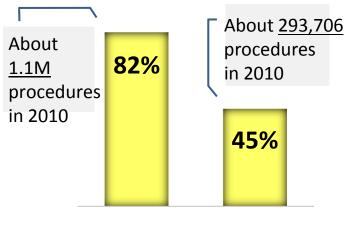
ASDS Report of 2010 Procedures Injectable Neurotoxins

% Members Performing Neurotoxin Procedures...



Members performed an estimated **<u>1.4 Million</u>** Injectable Neurotoxin procedures in 2010

% Using Various Products...



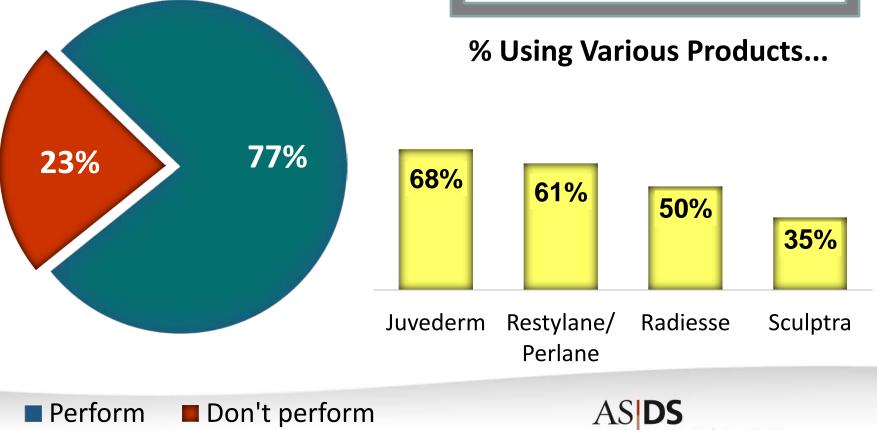
Botox Dysport

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ASDS Report of 2010 Procedures Soft Tissue Fillers

% Members Performing Soft Tissue Filler Procedures...



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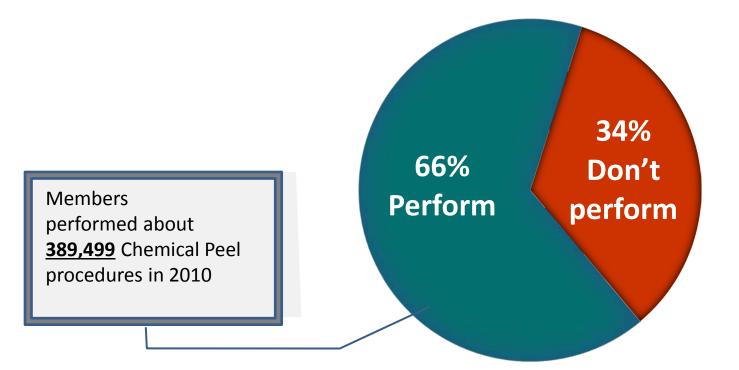
Members performed an estimated

838,827 Soft Tissue Filler

procedures in 2010

ASDS Report of 2010 Procedures Chemical Peels

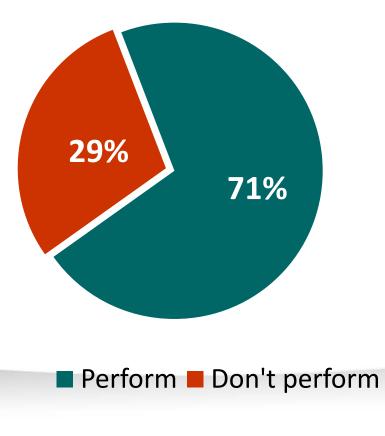
% Members Performing Various Procedures...





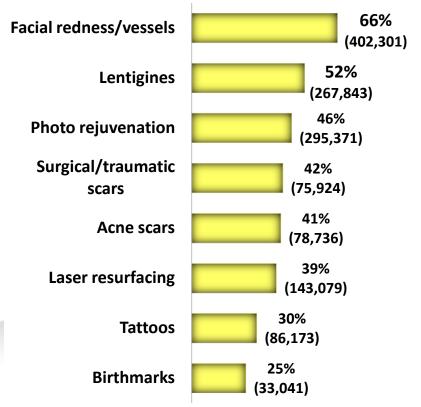
ASDS Report of 2010 Procedures Laser/Light Procedures

% Members Performing Laser/Light Procedures...



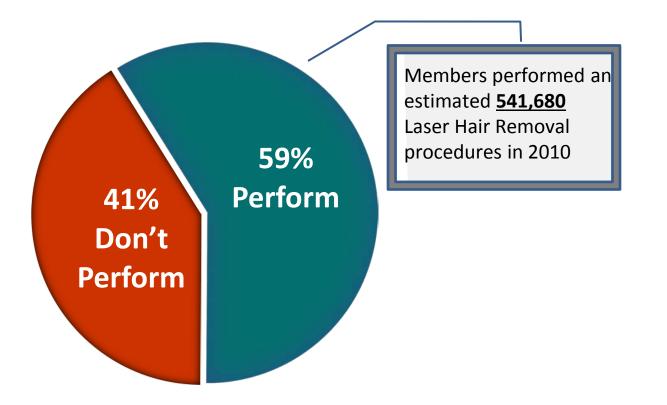
Members performed an estimated **<u>1.4 Million</u>** Laser/Light Procedures in 2010

% Performing Various Types... (Average # of procedures in 2010)



ASDS Report of 2010 Procedures Laser Hair Removal

% Members Performing Various Procedures...

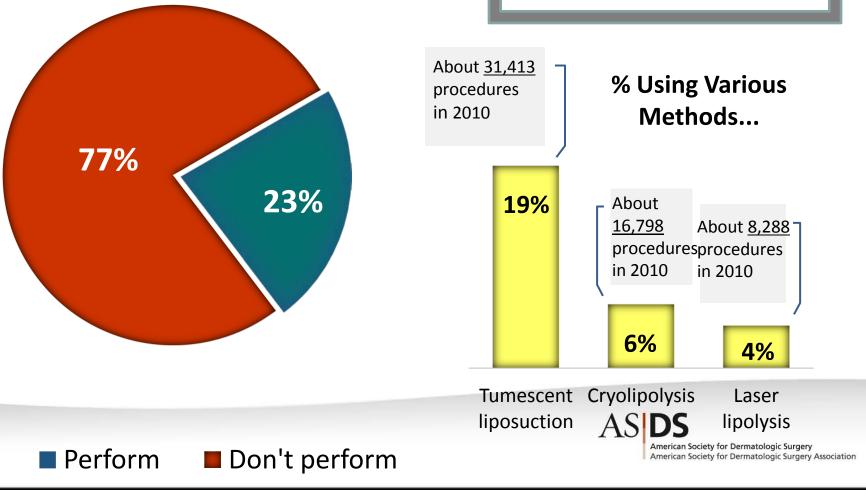


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ASDS Report of 2010 Procedures Body Sculpting

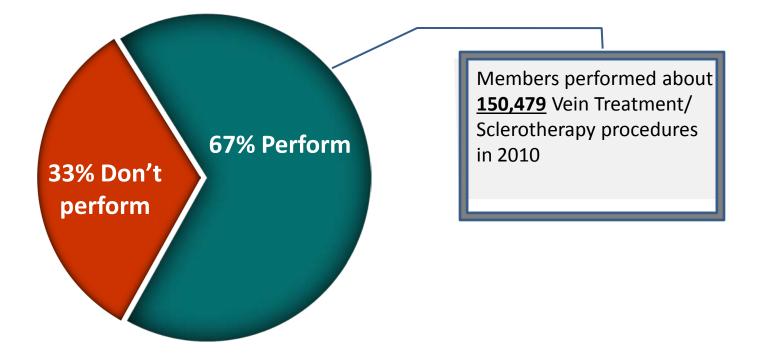
% Members Performing Body Sculpting Procedures...

Members performed an estimated **56,462** Body Sculpting procedures in 2010



ASDS Report of 2010 Procedures Vein Treatment/Sclerotherapy

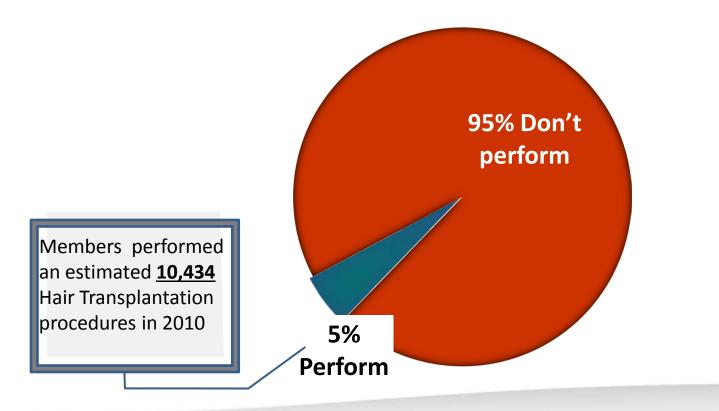
% Members Performing Various Procedures...





ASDS Report of 2010 Procedures Hair Transplantation

% Members Performing Various Procedures...





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